

The Bucharest Stock Exchange (BVB)
The Financial Supervisory Authority (ASF)

Current Report
in accordance with Regulation No. 5/2018 and Law no. 24/2017 on issuers of financial instruments and market operations

Date: **April 01, 2022**

Issuing entity: **The STK Emergent alternative investment fund managed by STK Financial AFIA SA**

ASF Decision no: **232/15.11.2021**

Registration no with the ASF Register: **CSC09FIAIR/120013**

AIFM: **STK Financial AFIA SA**

Registered office: **Romania, 400423 Cluj - Napoca, 3 Mihai Veliciu Street, County of Cluj**

Phone and fax: **004 0264 591982**

Tax no: **17772595**

Trade Registry no: **J12/2600/2005**

AIFM share capital: **RON 913,724**

The regulated market on which fund units are traded: **The Bucharest Stock Exchange**

Important events to report: Private offer carried out by STK PROPERTIES, a company owned by STK Emergent AIF

STK Financial AFIA SA acting as an AIFM of the **STK Emergent AIF**, registered with the ASF Register under No CSC09FIAIR/120013, would like to inform the investors that that the company **STK PROPERTIES, whose majority shareholder is STK Emergent fund, carried out a private offer, where a number of 1,552,300 shares were offered at the price of RON 2.25 and which was fully subscribed.**

The private offer is part of the listing process of STK Properties within the Multilateral Trading System (SMT) managed by the Bucharest Stock Exchange.

Best regards,

PASCU Nicolae
Managing Director

POLOSAN Georgeta-Cornelia
Compliance Officer